

THE ALBERTA GREENS
P.O. Box 61251
Brentwood RPO,
Calgary, Alberta, T2L2K6

August 7, 2008.

Mr. Michael L. Doyle, C.A.,
#21 Point McKay Court N.W.,
Calgary, Alberta, T3B 5B7.

Dear Sir:

In connection with your examination of the Political Party Campaign Period Financial Statement for The Alberta Greens for the election period February 4, 2008 to May 5, 2008, we hereby confirm that to the best of our knowledge and belief:

A) The books and records and other documentation presented to you:

i) record, on a fair and consistent basis, all assets and all liabilities of the Party as at May 5, 2008.

ii) fairly reflect and summarize, on a consistent basis, the results of all transactions entered into by the Party during the period; and,

iii) segregate, where appropriate, all transactions between the Party and its directors and officers occurring throughout the period.

B) As at year-end, with the possible exception of items relatively immaterial in total:

i) all assets, wherever located, to which the Party had satisfactory title at year-end have been properly valued and recorded in the accounts and represent continuing benefit to the Party.

ii) all known direct liabilities which relate to asset additions have been recorded in the accounts;

iii) none of the officers was indebted to the Party at year-end or at any time during the year except for transactions in the normal course of business, and no officers have a material financial interest in any supplier, vendor or sub-contractor doing business with the Corporation.

iv) all transactions of the Party which were not at arms length have been disclosed to you.

C) Where the value of any asset is impaired, this fact has been reflected in the accounts or has otherwise been disclosed to you. Any pledge or assignment of Party assets as security for liabilities has been disclosed to you.

D) As at the present date, there were no direct or contingent liabilities, unusual contractual obligations or substantial commitments which would materially affect the financial statements, except as disclosed to you.

E) Except as disclosed to you, no events have occurred or are pending and no facts have been discovered to the present date which would have a material affect upon the financial statements, including items of such significance to the affairs of the Party as to require disclosure in a a note thereto.

F) Except as disclosed to you the Party has not committed any illegal acts or possibly illegal acts.

Further, to the best of our knowledge and belief, all related parties have been identified to you; all accounting and financial records and related data of the Party have been made available to you and as far as we know none was withheld from you; no fraud or error has been discovered; the minutes of the Party contain a true record of all the business transacted to date and business transacted at those meetings does not require disclosure in these financial statements.

We have reviewed, approve and accept responsibility for the election period adjusting entries which form an integral part of the Party's books-of-account.

We have read and approve issue of these Political Party Campaign Period Financial Statement which has been prepared in accordance with The Alberta Election Finances and Disclosures Act.

Yours very truly,

THE ALBERTA GREENS

Per: SS Walton
President

Per: [Signature]
Treasurer

Date: August 7, 2008
